



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1 George Herbert Gregory (Estate)**

Case No. 09CEPR00799

Atty Frame, Ted R. (for Jane F. Sigler – Administrator – Petitioner)

(1) First and Final Report of Administration of Estate by Jane F. Sigler as Administrator, and Petition for Its Settlement, and (2) for Final Distribution on Waiver of Account, and (3) for Approval of Statutory Compensation to Personal Representative and Attorneys' Fees for Ordinary Services [Prob. C. 10810, 10830, 10900, 10951, 10954, 11640, & 12200, et seq.; Prob. Rule 7.250 & 7.550]

<b>DOD: 6-13-09</b>		<b>JANE F. SIGLER</b> , Administrator with bond of \$1,492,561.08, is Petitioner.  Accounting is waived.  I&A: \$1,445,295.18 POH: \$1,357,639.27 (cash)  Administrator: \$27,452.95  Attorney: \$27,452.95  Closing: \$5,000.00  Distribution pursuant to intestate succession is to:  Robert Emmett Gregory: 20% Theron Lynnfield Gregory: 20% Joseph Elbert Gregory: 20% Mary Gregory Ellis: 20% Brian W. Gregory: 10% Matthew Kemp Gregory: 10%	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 6-20-12.  The following issue remains:  <b>1. Need Order.</b>  <u>Note that Petitioner requests distribution in percentages; however, the Order must comply with Local Rule 7.6.1.A. and monetary distributions must be stated in dollars.</u>	
<b>Cont. from 062012</b>				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
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<input checked="" type="checkbox"/>	Letters			12-28-09
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
			Reviewed by: skc Reviewed on: 7-18-12 Updates: Recommendation: File 1 - Gregory	

(1) First and Final Report of Administrator on Waiver of Account; (2) Petition for Allowance of Compensation to Attorneys for Ordinary Services and (3) for Final Distribution (Prob. C. 10954, 11640, 10810)

<b>DOD: 4/7/10</b>		<b>ELLEN PILEGARD</b> , Administrator with Will Annexed, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	1. Order does not comply with Local Rule 7.6.1A. Monetary distributions must be stated in dollars and not as percentages of the estate.
<b>Cont. from</b>		I & A - <b>\$1,497,435.65</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$13,000.00</b> (not to exceed \$13,000.00 which is less than statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Closing reserve - <b>\$5,000.00</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	2/25/11	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
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<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Petitioner states</b> the will admitted to probate was a holographic will where the decedent directed his entire estate to pass to his children on the death of the decedent and his spouse. The decedent's spouse survived. The will does not address the distribution of the estate if his spouse survives. Pursuant to Probate Code §6400 any part of the estate not effectively disposed of by will passes to the decedent's heirs according to the laws of intestate succession.	
		<b>Distribution of the decedent's estate consisting of cash, real property and investments is to:</b>	
		Ellen Pilegard - 1/3 Gregory Pilegard - 1/3 Brent Pilegard - 1/3	
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 7/18/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 - Pilegard</b>

**(1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Allowance of Compensation to Administrator's Attorney for Ordinary Services and for (3) Distribution (Prob. C. 1160)**

<b>DOD: 1-23-10</b>			<b>CATHERINE M. STEWART</b> , Daughter-in-law and Administrator with Full IAEA without bond, is Petitioner.  Accounting is waived.  I&A: \$96,931.89 POH: \$96,931.89 (\$12,431.89 cash plus residence and vehicle)  Administrator: Waived  Attorney (Statutory): \$3,877.28  Distribution pursuant to intestate succession:  Douglas Arthur Stewart: \$8,554.61 cash plus residence and vehicle	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
✓	<b>Inventory</b>			
✓	<b>PTC</b>			
✓	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	w/o		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>	3-23-11		
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
✓	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 7-18-12	
			<b>Updates:</b>	
			<b>Recommendation:</b> SUBMITTED	
			<b>File 3 - Stewart</b>	

**(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]**

<b>DOD:11-20-05</b>			<b>PUBLIC ADMINISTRATOR</b> , Administrator with Will Annexed (lost will) with full IAEA is Petitioner.  Account period:6-8-11 through 5-15-12  Accounting:       \$ 250,505.00 Beginning POH:   \$ 250,272.50 Ending POH:       \$ 58,920.57 (cash)  Administrator (Statutory): \$2,800.20  Administrator (Extraordinary): \$1,424.59 (for sale of real and personal property per local rule and for preparation of tax returns (1 Deputy hour @ \$96/hr and 2 Staff hours @ \$76/hr)  Attorney (Statutory): \$2,800.20  Bond fee: \$626.26 (ok)  Costs: \$866.50 (filing fees, certified copies)  Closing: \$500.00  Distribution pursuant to Decedent's will:  Public Guardian as Conservator of the Estate of Patricia Peluso: \$49,902.82 cash	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
	<b>Aff.Sub.Wit.</b>				
✓	<b>Verified</b>				
✓	<b>Inventory</b>				
✓	<b>PTC</b>				
✓	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	w			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
✓	<b>Letters</b>	7-29-11			
	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
	<b>CI Report</b>				
✓	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>				
✓	<b>FTB Notice</b>				
			<b>Reviewed by:</b> skc <b>Reviewed on:</b> 7-18-12 <b>Updates:</b> <b>Recommendation:</b> <b>File 4 - Peluso</b>		

**(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]**

<b>DOD: 7/15/2011</b>			<b>PUBLIC ADMINISTRATOR</b> , Administrator, is the Petitioner.			<b>NEEDS/PROBLEMS/COMMENTS:</b>		
			Account period: 7/15/11 – 5/16/12					
<b>Cont. from</b>			Accounting - <b>\$3,428,743.46</b>					
	<b>Aff.Sub.Wit.</b>		Beginning POH - <b>\$3,428,566.09</b>					
✓	<b>Verified</b>		Ending POH - <b>\$3,132,708.07</b>					
✓	<b>Inventory</b>		Administrator (statutory) - <b>\$44,546.69</b>					
✓	<b>PTC</b>							
✓	<b>Not.Cred.</b>		Administrator x/o - <b>\$248.00</b> (per Local Rule for preparation of tax returns)					
✓	<b>Notice of Hrg</b>							
✓	<b>Aff.Mail</b>	w/	Attorney (statutory) - <b>\$44,546.69</b>					
	<b>Aff.Pub.</b>							
	<b>Sp.Ntc.</b>		Bond fee (o.k.) - <b>\$8,571.86</b>					
	<b>Pers.Serv.</b>							
	<b>Conf. Screen</b>		Court fees - <b>\$497.00</b> (filing fee, certified copies)					
✓	<b>Letters</b>	11/4/11						
	<b>Duties/Supp</b>		<b>Distribution, pursuant to intestate succession and assignment of interest is to:</b>					
	<b>Objections</b>							
	<b>Video Receipt</b>							
	<b>CI Report</b>		Merle Pauch - <b>\$1,011,300.95</b>					
✓	<b>9202</b>		Peggy Hawkins - <b>\$1,011,300.95</b>					
✓	<b>Order</b>		Robert Bufkin - <b>\$952,300.95</b>					
	<b>Aff. Posting</b>		Approved Cash Advance pursuant to assignment of interest of Robert Bufkin - <b>\$59,000.00</b>					
	<b>Status Rpt</b>					<b>Reviewed by: KT</b>		
	<b>UCCJEA</b>					<b>Reviewed on: 7/18/12</b>		
	<b>Citation</b>					<b>Updates:</b>		
✓	<b>FTB Notice</b>					<b>Recommendation:</b>		
						<b>File 6 - Bufkin</b>		

## (1) First and Final Report of Executor on Waiver of Account and (2) Petition for Final Distribution (Prob. C. 10954)

<b>DOD: 1/5/2011</b>		<b>KARL M. ROTSTAN</b> , Executor, is petitioner.  Accounting is waived.  I & A - <b>\$158,000.00</b> POH - <b>\$158,000.00</b>  Executor - <b>waives</b>  Attorney - <b>waives</b> (fees paid outside the probate estate)  Costs - <b>\$756.75</b> (probate referee, filing fee, copies, court call. Paid outside the probate estate)  <b>Distribution, pursuant to Decedent's Will, is to:</b>  Karl M. Rotstan - Real property and misc. household furniture, furnishings and personal effects.	<b>NEEDS/PROBLEMS/COMMENTS:</b>				
<b>Cont. from</b>							
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>						
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<table border="1"> <tr><td><b>Reviewed by: KT</b></td></tr> <tr><td><b>Reviewed on: 7/18/12</b></td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation: SUBMITTED</b></td></tr> <tr><td><b>File 7 - Rotstan</b></td></tr> </table>			<b>Reviewed by: KT</b>	<b>Reviewed on: 7/18/12</b>	<b>Updates:</b>	<b>Recommendation: SUBMITTED</b>	<b>File 7 - Rotstan</b>
<b>Reviewed by: KT</b>							
<b>Reviewed on: 7/18/12</b>							
<b>Updates:</b>							
<b>Recommendation: SUBMITTED</b>							
<b>File 7 - Rotstan</b>							

<b>Age: 23</b>		<b>MICHAEL and MICHELE HAIGHT</b> , Parents, are Petitioners and request appointment as <u>Limited</u> Co-Conservators of the Person with medical consent powers under Probate Code §2355 and additional powers under Probate Code §2351.5.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator advised rights on 7-3-12.</b>  <b>1. Need report of findings and recommendations from CVRC assessment pursuant to Probate Code §§ 1827.5 and 1828.5(a)(5).</b>  <b>2. A faxed copy of a Capacity Declaration signed 10-27-11 by Margaret Solomon, MD, of Salt Lake City, UT, was filed 6-12-12.</b>  <b>The declaration is incomplete at #4: It does not state when Dr. Solomon last saw the proposed Conservatee and does not state whether he is or is not a patient under Dr. Solomon's continuing treatment.</b>  <b>Examiner notes that the proposed Conservatee resides with his parents in Fresno, but Dr. Solomon is in Utah and signed the declaration approx. 9 months ago.</b>  <b>The Court may require clarification and original amended Capacity Declaration.</b>  <b>SEE PAGE 2</b>
<b>DOB: 5-28-89</b>			
<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	<b>Voting rights <u>not</u> affected.</b>  <b>A Capacity Declaration was filed 6-12-12.</b> The Capacity Declaration of Margaret Solomon, MD, dated 10-27-11 supports the request for medical consent powers. (See #1)  <b>Petitioners state</b> Daniel has diagnoses of Autism, Borderline Intellectual Functioning and Seizures and has significant impairments in processing complex language, memory and attention. He requires assistance in tasks of daily living such as bathing, dressing, and brushing his teeth, and needs supervision in carrying out household tasks. He is afraid of the oven and open fire. He requires daily medicine for his seizures and cannot read directions on the medicine labels. He is not able to seek help in a medical emergency. Daniel understands the purpose of coins, but not their values, and has significant difficulties with reciprocal social interaction and communication. Daniel is a client of CVRC.  <b>Petitioners also seek additional powers under Probate Code §2351.5:</b> <ol style="list-style-type: none"> <li>To fix the residence or specific dwelling of the limited Conservatee;</li> <li>To have access to confidential records and papers on the limited Conservatee;</li> <li>To consent or withhold consent to the marriage of, or the entrance into a registered domestic partnership by the proposed limited Conservatee;</li> <li>To the right to limit the Conservatee's ability to contract;</li> <li>To have exclusive authority to give or withhold consent to medical treatment for the limited Conservatee;</li> <li>To control the limited Conservatee's social and sexual contact; and</li> <li>To make all decisions on the limited Conservatee's education</li> </ol>	
<b>Aff.Mail</b>	<input checked="" type="checkbox"/>		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>		
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<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<input checked="" type="checkbox"/> <b>CI Report</b>		<b>Court Investigator Dina Calvillo filed a report on 7-18-12.</b>  <b>Need CVRC Report.</b>	
<b>Regional Center Report</b>	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>	<input checked="" type="checkbox"/>		
<b>FTB Notice</b>			



PAGE 2

3. Need Citation and proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Daniel Haight.
4. Need Notice of Hearing and proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1822 on the following relatives:
  - Donald Favreau (grandparent)
  - Joan Favreau (grandparent)
  - James Haight (grandparent)
  - Mercedes Haight (grandparent)
  - Christopher Haight (brother)
  - Matthew Haight (brother)
  - Noelle Haight (sister)
  - Erin Haight (sister)
5. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing on CVRC per Probate Code §1822(e).

Note: The proposed order makes a finding that the proposed Conservatee is not capable of completing an affidavit of voter registration and orders him disqualified from voting; however, based on the Court Investigator's report, Examiner has removed this finding and disqualification from voting from the proposed order. See Probate Code §1910 and CI Report.

Note: Examiner has also placed a signature line after the attachment text for compliance with Local Rule 7.6.1.A.

Atty Barrera, Maria (Pro Per – Maternal Grandmother – Petitioner)

Atty Barrera, Javier (Pro Per – Maternal Grandfather – Petitioner)

Petition for Appointment of Guardian of the Person (for Gabino Zurita) (Prob. C. 1510)

Age: 1	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
DOB: 5-20-10		
	MARIA BARRERA and JAVIER BARRERA, Maternal grandparents, are Petitioners.	<u>Note:</u> This petition is for Gabino only.
	Father: FABIAN GONZALEZ	<u>Note:</u> Maria Barrera was previously appointed Guardian of minors Stacy (11) and Leobardo (9) on 8- 30-10.
Cont. from 042412, 060512	Mother: MARIA BARRERA - Present in Court on 4-24-12 and consented on the record.	<u>Minute Order 4-24-12:</u> Ms. Barrera (Mother) is sworn and interprets for Ms. Barrera (Grandmother). Court states on the record that Fabian Gonzalez's last name is spelled with a "z". Mother of children is in favor of Guardianship. Court informs Ms. Barrera that father needs to be served. Continued to 6/5/12.
Aff.Sub.Wit.	Paternal Grandfather: Jose Gonzalez Paternal Grandmother: Elida Castillo	<u>Minute Order 6-5-12:</u> Examiner notes are provided to Petitioners. Matter continued to 7-24-12.
✓ Verified	Petitioner states her daughter doesn't have a job or a house where she could be with the baby or support him.	<u>As of 7-18-12, nothing further has been filed. The following issues remain:</u>
Inventory	According to the UCCJEA, Gabino has always lived with Petitioners.	1. Need Notice of Hearing.
PTC	Court Investigator Julie Negrete filed a report on 4-17-12.	2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Fabian Gonzalez (Father)
Not.Cred.		3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Jose Gonzalez (Paternal Grandfather) - Elida Castillo (Paternal Grandmother)
Notice of Hrg		
Aff.Mail		Reviewed by: skc
Aff.Pub.		Reviewed on: 7-18-12
Sp.Ntc.		Updates:
Pers.Serv.		Recommendation:
✓ Conf. Screen		File 11 - Zurita
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
✓ Clearances		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		